Stanhope Capital

Stanhope Capital Group – Senior Associate / Director, Fund Selection Specialist (equities)

Stanhope Capital Group provides asset management and advisory services to private clients, charities, and institutions around the world.
Founded in 2004, the group offers a full range of services – wealth management, consulting, merchant banking and alternative investments – in an environment where the interests of partners and employees are aligned with clients.
After the merger with US based FWM – owner of Forbes Family Trust, LGL and Optima – Stanhope Capital Group is now one of the world's largest independent global wealth management and advisory firms overseeing close to $28bn of client assets with offices in London, Geneva, Paris, New York, Philadelphia, and Palm Beach.

Stanhope Capital LLP positively encourages applications from suitably qualified and eligible candidates regardless of gender, race, disability, age, sexual orientation, religion, or belief. We seek to create a flexible environment which ensures our working styles work for each other and our clients. If you are interested in learning more about our flexible working approach, we would be happy to discuss it.

About the role:

- This is a specialist role within the firm's wealth management business which will suit an experienced fund selector
- You will work alongside the Head of Equities, focusing on equity and equity long-short funds (generalist)
- The role involves conducting end-to-end investment, and responsible investment due diligence reviews of new equity and equity long-short funds and their managers, as well as monitoring funds on the approved list
- You will also be expected to maintain a broad knowledge of the market environment and equity investment products and contribute to internal discussions on such topics
- You will be involved in maintaining Stanhope Capital's security database in conjunction with Middle Office
- The equity team sits within Stanhope's tight knit investment research team (comprising Fixed Income & Liquid Alternatives and Operational Due Diligence), which reports into the Chief Investment Officer. You will also work closely with the client team and partners and be available to support and advise them on approved funds, and attend client meetings and pitches as required
- There is scope to get involved in ad-hoc internal committees and projects

About you:

- At least five years' experience working in a fund selection capacity or a directly related role within the investment management industry
- A relevant industry qualification (e.g. CFA, IAD, CISI Diploma)
- Deep knowledge of the fund management industry and investment processes
- Comfortable working autonomously and collaboratively; adaptable to working with different personality types with dynamism and enthusiasm
- In possession of excellent verbal and written communication and presentation skills
- Strong attention to detail and numeric, with strong understanding of quantitative analysis techniques
- Hard-working and self-motivated with a solutions-oriented and proactive approach to problems and tasks
- Welcomes challenge with the ability to think critically and challenge and/or support others on investment ideas
- Willingness to learn and develop on a continuous basis

You would additionally benefit from:

- Experience using Bloomberg and MorningStar
- Genuine interest in responsible investing
- Client-facing experience
- Fluency in French

Apply here with your CV and Cover Letter