

STANHOPE CAPITAL GROUP Company Profile

September 2022

Independence

Alignment

Innovation



1. Overview

Stanhope Capital Group snapshot

1

One of the largest and only truly global independent wealth managers

2

\$27bn AUM with an exceptional +30% annualized growth rate since inception

3

Broad suite of offerings to complement core Wealth Management business, incl. Alternative Investments¹ and Merchant Banking

4

'Best of all worlds' value proposition, combining the resources and global reach of a large, global organization with the ethos and alignment of a truly independent advisor

\$27bn

Assets under management

350

Private & institutional clients

140

Employees

6

Offices globally

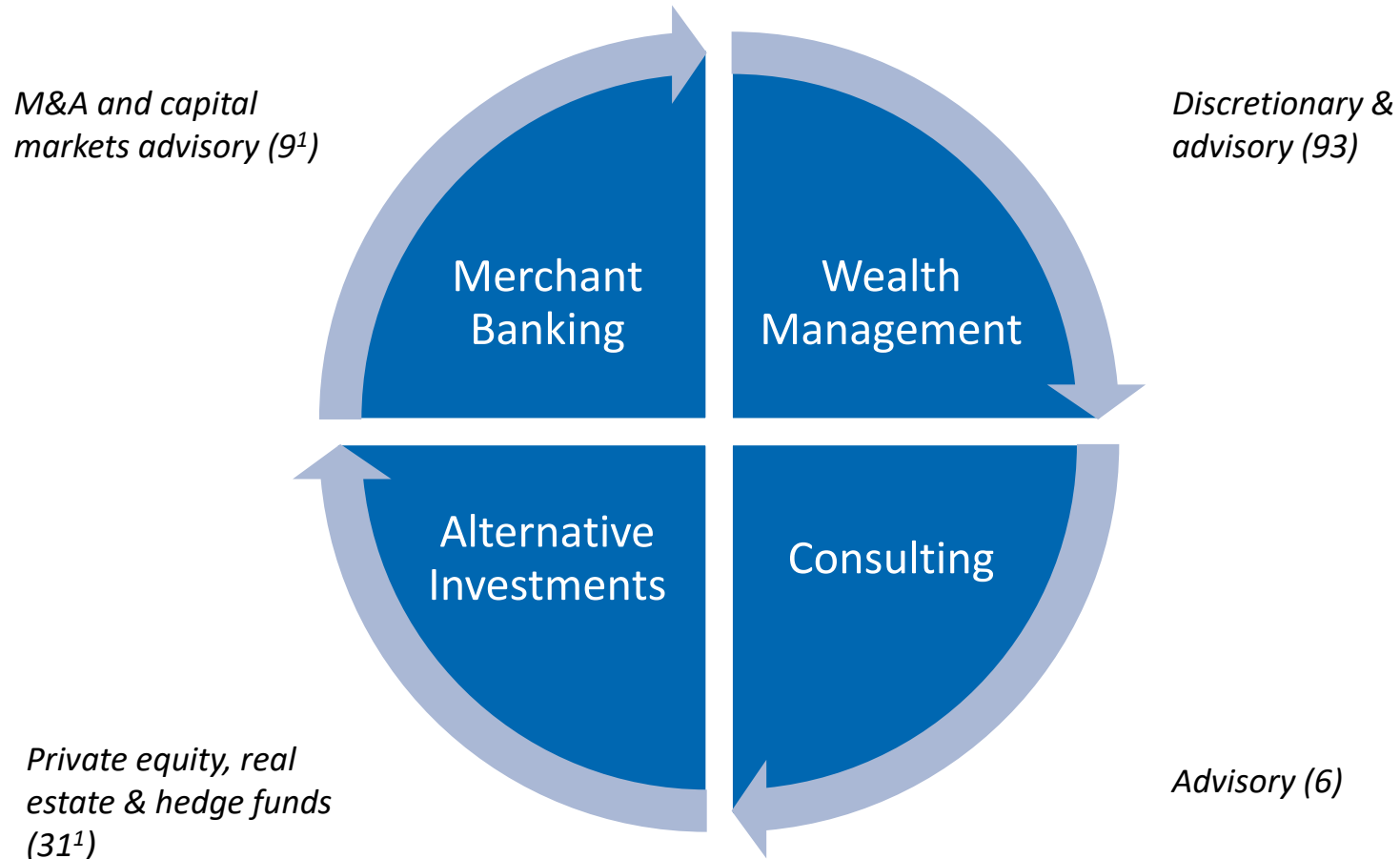
4

Lines of business

Notes:

1. Incl. private equity, real estate and hedge funds

Four complementary Divisions



(# of team members)

Note:

1. Including dedicated senior advisors

The Stanhope Capital difference

- Our objective is to protect and increase the wealth of our clients by providing superior risk-adjusted returns throughout cycles
- We add value in two areas: asset allocation (strategic and tactical) and fund selection
- We work with our clients either on a discretionary or advisory basis
- We strive to operate in a socially and environmentally responsible manner, whilst on the investment front we are committed to allocating our clients' capital responsibly. We are signatories of the UN Principles for Responsible Investment (UNPRI).

Objectivity

- Highly customised asset allocation implemented with the objective of selecting the best managers / funds wherever they are
- We are not tied to in-house products
- No commissions on third party products

Alignment of interests

- Partners and employees invest their personal wealth alongside clients
- Our fees are fair and transparent and all clients benefit from the same quality of service
- Access to the same managers is assured with capacity shared pro-rata between clients

Innovation

- Highly experienced investment team with prior long-term records managing equity, bond and alternative assets portfolios in some of the world's most reputable asset management firms
- Platform also benefits from the experience / access of its clients
- Investment Committee and Advisory Council members are active contributors to idea generation

Senior Management

EXECUTIVE COMMITTEE



Daniel Pinto

Founder, Group Chief Executive & Chairman of the Board



Keith Bloomfield

Partner, Chief Executive USA & Vice Chairman of the Board



Jonathan Bell

Partner, Chief Investment Officer & Vice Chairman of the Board



Ivo Coulson

Partner, Head of Portfolio Management & Member of the Board



Andrew Mehalko

Partner, Co-chief Investment Officer USA



Nigel Spray

Partner, Co-head of Merchant Banking



Alice Ryder

Partner, Head of Consulting



James C McGrath

Partner, Co-chief Investment Officer USA



Noam Enk

Partner, Head of Corporate Development & Co-Chief Operating Officer



Chris Shelley

Partner, Group Chief Financial Officer

Board of Directors and Advisory Council

BOARD OF STANHOPE CAPITAL GROUP



Daniel Pinto
*Founder, Group Chief Executive
& Chairman of the Board*



Shafik Gabr
Chairman & CEO, ARTOC Group



Fleur Pellerin
Founding Partner, Korelya Capital



Keith Bloomfield
*Partner, Chief Executive USA
& Vice Chairman of the Board*



Keyu Jin
Professor of Economics, LSE



Ely Michel Ruimy
Chairman of Ensof Capital



Jonathan Bell
*Partner, Chief Investment Officer
& Vice Chairman of the Board*



Thomas H. Lee
Chairman, Lee Equity Partners



Bonnie Steiner
Partner, Stonehage Fleming



Ivo Coulson
*Partner, Head of Portfolio Management &
Member of the Board*



James Lieber
Founding Partner, Lieber Strategies

ADVISORY COUNCIL



Lord Browne of Madingley
*Chairman of the Advisory Council
Former CEO of BP Group*



Sir Martin Sorrell
Executive Chairman & founder, S4 Capital



Jacques Attali
Founder & head of A&A

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